

ST. EUSTATIUS

Visitor Arrival Summary

By the end of 2004, air visitor arrivals, inclusive of residents, to St. Eustatius stood at 21.02 thousand; 4.7 percent more than in 2003. Of this number, tourist arrivals totaled 11.1 thousand which was an increase of 6.0 percent. Antilleans which include residents rose by 3.3 percent.

- ◆ Tourist arrivals out of Holland, the most important market for this destination with a share of 36.2 percent, grew by 2.0 percent. Arrivals from the other main source of tourists also increased in 2004, including the United States (3.6 percent); Other European countries (13.7 percent) and Canada (14.7 percent). Collectively, all other countries accounted for 26.0 percent of total air arrivals and rose by 9.9 percent.
- ◆ Some 6.1 thousand sea arrivals were in St. Eustatius for 2004. This performance meant that for the second consecutive year, this sector expanded. The growth was calculated to be 4.7 percent when compared to the 2003 level.

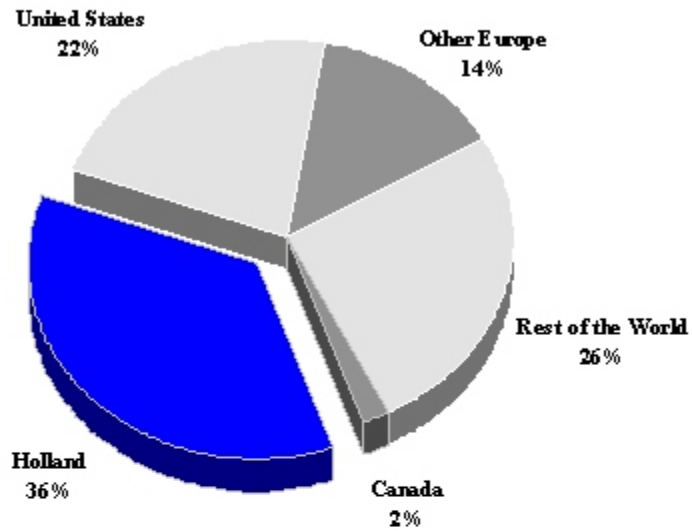
TOURISM HIGHLIGHTS FOR 2004

VISITOR ARRIVALS			
Tourist Arrivals ✈	11,076	Sea Arrivals	6,117
➡ <i>Summer</i> *	68.8%	➡ <i>Summer</i>	52.3%
➡ <i>Winter</i> *	31.2%	➡ <i>Winter</i>	47.7%
		Yacht Arrivals	708
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms ^V	62	Land Area (<i>square Kilometres</i>)	21
		Population (<i>thousand mid year 2004</i>)	2.5

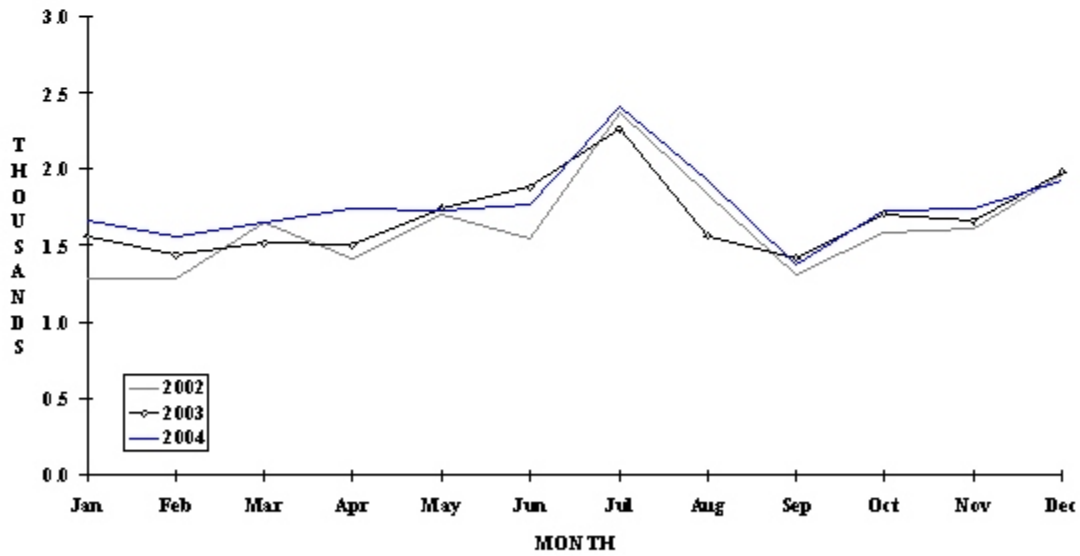
* Based on Total Air Arrivals

ST EUSTATIUS

**TOURIST ARRIVALS BY MAIN MARKETS
2004**



MONTHLY VISITOR ARRIVALS



* Total Visitor Arrivals includes Antilleans

ST EUSTATIUS

VISITOR AIR ARRIVALS BY NATIONALITY*

Nationality	2000	2001	2002	2003	% Share	
					2004	2004
United States	2101	2237	2371	2378	2463	22.2
Canada	155	195	192	184	211	1.9
Holland	2678	3112	3305	3930	4009	36.2
Other Europe	1310	1387	1295	1337	1516	13.7
Rest of the World	2686	2666	2618	2617	2877	26.0
TOTAL TOURISTS	8930	9597	9781	10446	11076	100.0
Antillean **	10156	9998	9771	9795	10121	
TOTAL AIR VISITORS	19086	19595	19552	20241	21197	

*Includes same-day visitors and returning residents

**Includes residents of St Eustatius

MONTHLY VISITOR AIR ARRIVALS

Month	2000	2001	2002	2003	% Change	
					2004	2004/03
January	1491	1618	1279	1565	1659	6.0
February	1365	1369	1286	1440	1560	8.3
March	1584	1614	1652	1513	1645	8.7
April	1352	1515	1418	1502	1740	15.8
May	1716	1690	1700	1746	1729	-1.0
June	1646	1593	1540	1887	1770	-6.2
July	2212	2107	2366	2263	2410	6.5
August	1543	1695	1838	1563	1917	22.6
September	1353	1383	1308	1417	1374	-3.0
October	1440	1485	1590	1709	1728	1.1
November	1467	1801	1613	1656	1738	5.0
December	1917	1725	1962	1985	1927	-2.9
TOTAL	19086	19595	19552	20246	21197	4.7

ST EUSTATIUS

MONTHLY VISITOR SEA ARRIVALS

Month	2000	2001	2002	2003	% Change	
					2004	2004/03
January	216	2333	579	680	553	-18.7
February	840	2022	357	1269	726	-42.8
March	725	1194	1054	948	894	-5.7
April	406	1017	813	345	744	115.7
May	513	435	494	239	491	105.4
June	697	1040	330	342	268	-21.6
July	668	1517	532	79	354	348.1
August	167	57	310	200	334	67.0
September	128	12	269	221	115	-48.0
October	491	224	119	247	134	-45.7
November	1372	385	543	272	409	50.4
December	2081	269	936	506	1095	116.4
TOTAL	8304	10505	6336	5348	6117	14.4
Yacht Arrivals	742	749	663	610	708	

TOURIST ACCOMMODATION (Rooms)

Rooms	1999	2000	2001	2002	2003
Total	62	n.a	n.a	n.a	n.a

Source: St. Eustatius Development Foundation

ST. LUCIA

Visitor Arrival Summary

Stay-over arrivals to St. Lucia continued to improve in 2004. This destination welcomed 298.4 thousand tourists, an increase of 7.8 percent when compared to 2003. Each month's performance except for January and May was better than the corresponding month of 2003.

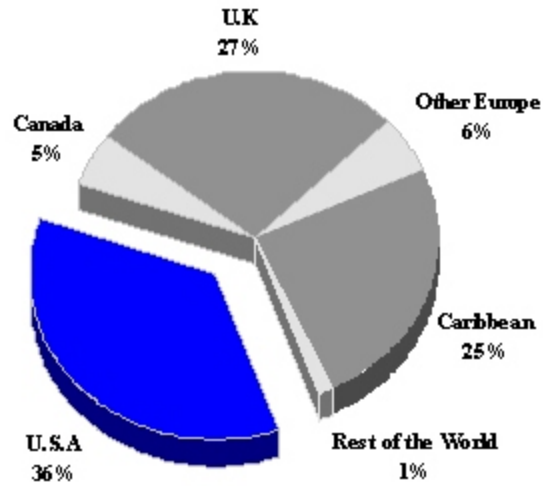
- ◆ Tourist arrivals from the most important market, the United States (accounting for 35.9 percent of all arrivals) increased by 9.2 percent, while those from the second most significant market the United Kingdom increased by 7.9 percent from 75.4 thousand to 81.4 thousand. More tourists also visited from the Caribbean and Other European Countries with the exception of Germany with 8.2 fewer tourists coming to the destination.
- ◆ In 2004, Cruise ship Passenger arrivals grew by 22.4 percent to 481.3 thousand as the destination benefitted from 328 cruise ship calls, 66 calls more calls than in 2003.

TOURISM HIGHLIGHTS FOR 2004

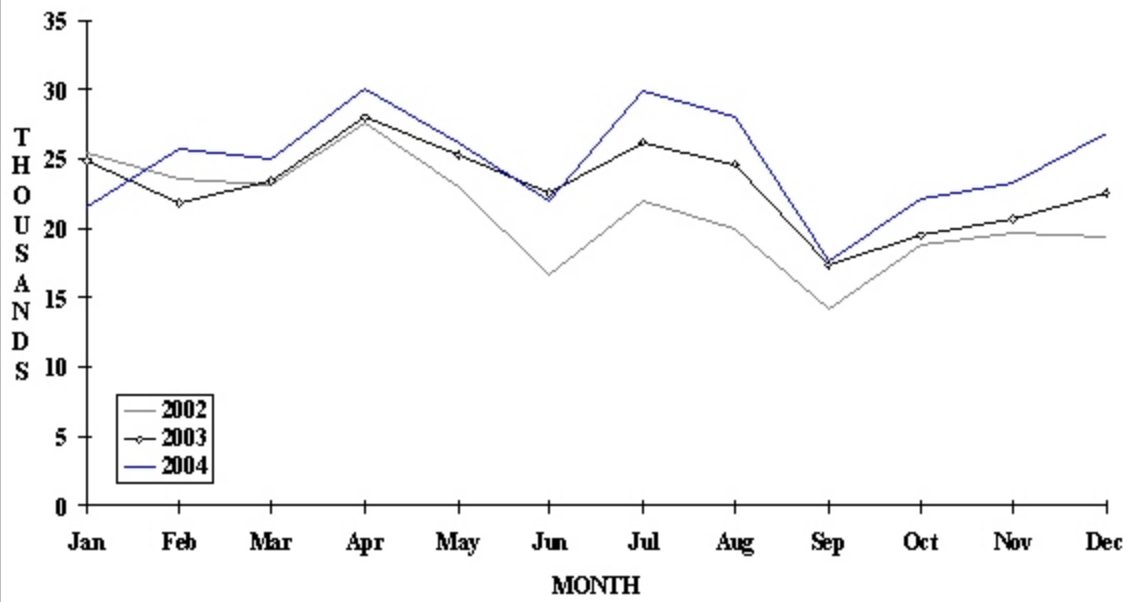
VISITOR ARRIVALS			
Tourist Arrivals →	298,431	Cruise Passengers	481,279
↳ <i>Summer</i>	65.7%	↳ <i>Summer</i>	48.4%
↳ <i>Winter</i>	34.3%	↳ <i>Winter</i>	51.6%
Same-day Visitors	12,817	Cruise Ship Calls	328
VISITOR PROFILE			
Average Length of Stay (nights)	9.3	Tourist Arrivals by Place of Stay	
Tourist Arrivals by Purpose of Visit		↳ <i>Hotels</i>	69.6%
↳ <i>Holiday</i>	90.0%	↳ <i>Guest Houses/Apartments</i>	3.8%
↳ <i>Business</i>	4.0%	↳ <i>Private</i>	11.8%
↳ <i>Other</i>	6.0%	↳ <i>Other</i>	14.8%
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Total Expenditure (<i>US\$ millions</i>)	\$325.7	GDP at Factor Cost (<i>US\$ millions</i>)	\$635.7
Tourism Budget (<i>US\$ thousands</i>) ^{VI b}	\$6,918	Hotel and Restaurant contribution to GDP	14.8%
		Consumer Price Index (% ch. 2004/'03)	1.4%
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms	3,974	Land Area (<i>square Kilometres</i>)	616
Room Occupancy Rates	64.8%	Population (<i>thousand mid year 2004</i>)	162.4

ST. LUCIA

**TOURIST ARRIVALS BY MAIN MARKETS
2004**



MONTHLY TOURIST ARRIVALS



TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

Country of Residence	2000	2001	2002	2003	% Share	
					2004	2004
United States	97532	91248	94044	98078	107089	35.9
Canada	14968	12213	12927	13494	15315	5.1
United Kingdom	73433	67046	63277	75426	81370	27.3
Germany	7292	4818	3929	3582	3289	1.1
Other Europe	18144	10808	9492	11185	13203	4.4
Caribbean	54595	61047	66409	70543	74242	24.9
Rest of World	3886	2952	3385	4640	3923	1.3
TOTAL	269850	250132	253463	276948	298431	100.0

MONTHLY TOURIST ARRIVALS

Month	2000	2001	2002	2003	%Change	
					2004	2004/03
January	22556	30578	25448	24930	21532	-13.6
February	24493	26019	23627	21875	25766	17.8
March	25167	26563	23123	23387	24977	6.8
April	26437	27504	27661	27993	30131	7.6
May	24112	22881	23001	25372	26196	3.2
June	20533	16637	16662	22504	21991	-2.3
July	26067	20840	21920	26228	29926	14.1
August	22617	17454	19968	24632	28079	14.0
September	14500	12677	14185	17392	17748	2.0
October	21173	13837	18859	19448	22065	13.5
November	20364	16936	19612	20665	23214	12.3
December	21831	18206	19397	22522	26806	19.0
TOTAL	269850	250132	253463	276948	298431	7.8

CRUISE PASSENGER ARRIVALS

Month	2000	2001	2002	2003	2004	% Change 2004/03
January	53903	68839	66742	53410	65462	22.6
February	53305	60216	56352	48736	59660	22.4
March	47303	75798	58120	52224	67887	30.0
April	51995	61742	41787	44738	55354	23.7
May	17942	23040	17238	13073	18456	41.2
June	18060	16870	11072	6786	17667	160.3
July	15851	17143	9509	6756	15099	123.5
August	22723	19227	11706	6790	14574	114.6
September	14891	11247	8202	8184	20777	153.9
October	25861	24289	18587	25962	18376	-29.2
November	55474	47091	29860	54666	54618	-0.1
December	66243	64410	58005	71915	73349	2.0
TOTAL	443551	489912	387180	393240	481279	22.4

Number of Calls	356	389	378	245	262
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VISITOR ARRIVALS BY CATEGORY

Category	2000	2001	2002	2003	2004	% Share 2004
Tourists	269850	250132	253463	276948	298431	37.7
Cruise Passenger	443551	489912	387180	393240	481279	60.8
Other Same-day Visitors	12853	6815	6751	12817	11441	1.4
TOTAL	726254	746859	647394	683005	791151	100.0

TOURIST ACCOMMODATION (Rooms)

Type of Accommodation	2000	2001	2002	2003	2004
Hotels	2801	n.a	3041	3079	3123
Apartments	1201	n.a	300	57	159
Guest Houses	523	n.a	370	370	405
Villas\Cottages	n.a	n.a	n.a	243	287
TOTAL	4525	n.a	3711	3749	3974

Sources: St Lucia Tourist Board and Government Statistical Department

ST VINCENT AND THE GRENADINES

Visitor Arrival Summary

The number of stop-over tourist arrivals to St. Vincent and the Grenadines increased by 8.2 thousand (10.4 percent) during 2004 to reach 86.7 thousand. The growth of tourist arrivals was steady throughout the year with those coming during the winter season growing by 14.7 while the volume of arrivals in the summer rose by 8.7 percent, moving from 55.9 thousand to 60.8 thousand.

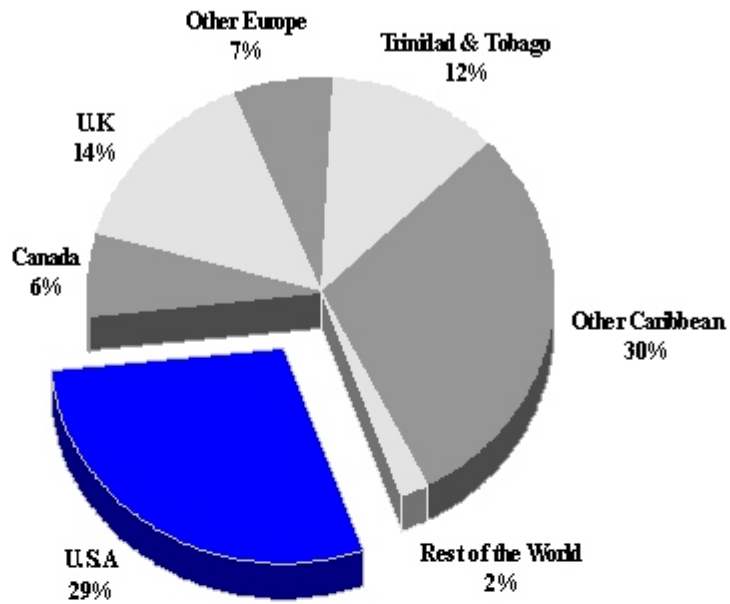
- ◆ The Caribbean provided the largest source of tourists to this destination, with 41.5 percent having originated there in 2004. The 36.0 thousand tourists from this market was an increase of 8.9 percent when compared to 2003. The other markets recovered from last year's weak performance. Arrivals from the United States and the United Kingdom, which are the second and third largest markets for this destination in terms of arrivals, increased by 13.1 percent and 9.2 percent respectively. More tourists also visited from Canada (up 6.1 percent) and Other European countries (up 6.8 percent). Both markets accounted for 6.0 percent to 7.0 percent of total arrivals annually.
- ◆ The largest number of cruise passengers to arrive in St. Vincent and the Grenadines was recorded in 2004. A total of 77.6 thousand in 225 cruise ship calls visited the destinations, 20.1 percent more in 6.3 percent fewer calls. The growth in the sector was recorded in the winter season (up 68.2 percent) which accounted for 72.1 percent of all cruise passengers. In the summer months arrivals dropped by 31.0 percent..

TOURISM HIGHLIGHTS FOR 2004

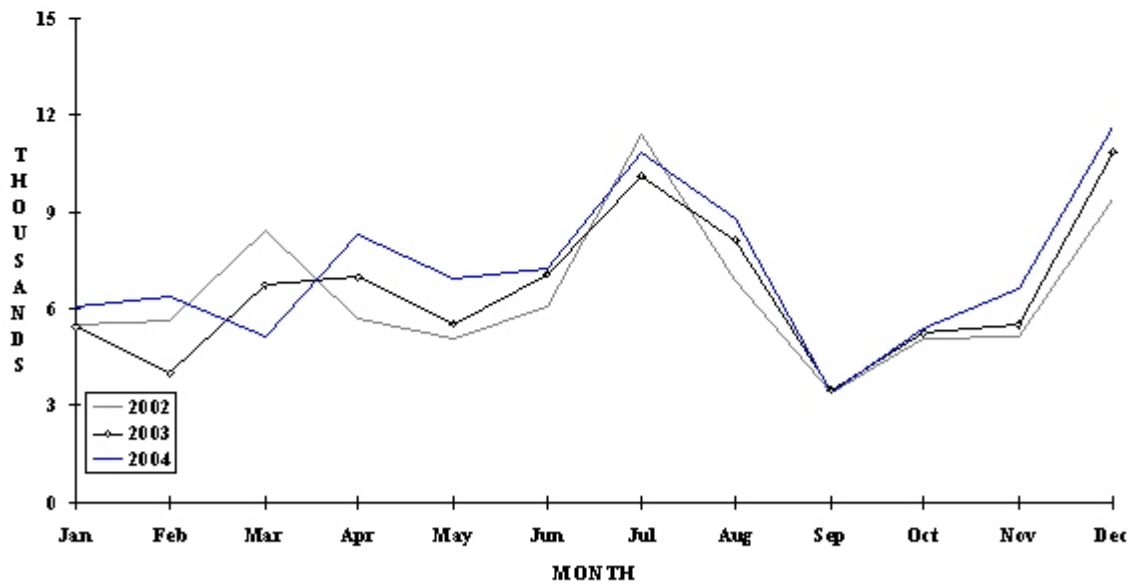
VISITOR ARRIVALS			
Tourist Arrivals ✈	86,721	Cruise Passengers	77,585
➔ <i>Summer</i>	70.1%	➔ <i>Summer</i>	27.9%
➔ <i>Winter</i>	29.9%	➔ <i>Winter</i>	72.1%
		Yacht Passengers	
VISITOR PROFILE			
Average Length of Stay (<i>nights</i>)	12.5	Tourist Arrivals by Place of Stay	
Tourist Arrivals by Purpose of Visit		➔ <i>Hotels</i>	15.7%
➔ <i>Holiday</i>	60.8%	➔ <i>Guest House/Apartment</i>	5.4%
➔ <i>Business</i>	16.7%	➔ <i>Private</i>	44.1%
➔ <i>Other</i>	22.5%	➔ <i>Other</i>	34.8%
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Total Expenditure (<i>US\$ millions</i>)	\$95.6	GDP at Factor Cost (<i>US\$ millions</i>)	\$337.6
Tourism Budget (<i>US\$ thousand</i>) ^b	\$3,474	Consumer Price Index (<i>%ch. 2003/'02</i>)	0.3%
		Hotel and Restaurant contribution to GDP	2.2%
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms	1,879	Land Area (<i>square Kilometres</i>)	389.0
		Population (<i>thousand mid year 2004</i>)	100.6

ST. VINCENT & THE GRENADINES

TOURIST ARRIVALS BY MAIN MARKETS
2004



MONTHLY TOURIST ARRIVALS



ST VINCENT AND THE GRENADINES

TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

Country of Residence	2000*	2001	2002	2003	% share	
					2004	2004
United States	n.a	19361	22412	22194	25106	29.0
Canada	n.a	3929	5268	4918	5219	6.0
United Kingdom	n.a	10844	11631	11547	12610	14.5
Other Europe	n.a	8006	6366	5655	6042	7.0
Trinidad & Tobago	n.a	7520	8975	9654	10194	11.8
Other Caribbean	n.a	18908	21254	23121	25824	29.8
Rest of World	n.a	2118	1725	1446	1726	2.0
TOTAL	0	72895	77631	78535	86721	100.0

MONTHLY TOURIST ARRIVALS

Month	2000	2001	2002	2003	% Change	
					2004	2004/03
January	5364	5761	5486	5417	6038	11.5
February	5786	5048	5614	4009	6394	59.5
March	6062	5196	8452	6175	5165	-16.4
April	7600	6125	5693	6987	8307	18.9
May	4511	7503	5081	5549	6891	24.2
June	5798	5766	6043	7077	7249	2.4
July	9022	8630	11378	10106	10822	7.1
August	6838	7092	6852	8142	8790	8.0
September	3286	2617	3373	3473	3425	-1.4
October	4029	3713	5087	5238	5379	2.7
November	5828	4569	5175	5508	6621	20.2
December	8771	8666	9397	10854	11640	7.2
TOTAL	72895	70686	77631	78535	86721	10.4

ST VINCENT AND THE GRENADINES

CRUISE PASSENGER ARRIVALS*

Month	2000	2001	2002	2003	% Change	
					2004	2004/03
January	13049	11617	16619	9718	15712	61.7
February	10351	13903	12681	7173	12906	79.9
March	19554	15083	14069	11403	15027	31.8
April	16764	9171	7729	4977	12310	147.3
May	1582	1841	954	689	744	8.0
June	1157	935	1057	609	375	-38.4
July	1307	1801	973	1250	743	-40.6
August	1578	1177	887	807	144	-82.2
September	944	316	469	182	196	7.7
October	2378	1095	2161	2127	2784	30.9
November	6680	6705	6136	8314	8246	-0.8
December	10903	12850	6579	17359	8398	-51.6
TOTAL	86247	76494	70314	64608	77585	20.1

VISITOR ARRIVALS BY FIRST PORT OF ENTRY IN 2003

Port	St. Vincent	Bequia	Mustique	Canouan	Union Island	Total
Air*	64437	3431	5954	4059	14350	92231
Sea**	65079	48652	799	585	34402	149517

* Includes same-day visitors

** Includes Cruiseship and Yacht Passengers

Type of Accommodation	2000	2001	2002	2003	2004
Hotels	961	968	988	915	839
Apartments	292	288	334	358	526
Cottages, Villas,	340	352	56	240	249
Guest Houses	154	154	126	167	265
TOTAL	1747	1762	1504	1680	1879

Source: Department of Tourism, St Vincent and the Grenadines

SURINAME

Visitor Arrival Summary

During the 2003, the computer software system, Management Information System for Tourism (MIST) was installed in Suriname. Actual data is available from the second half of the year. A total of 188.6 thousand travelers (including Suriname residents) were recorded at the four ports; Zanferij and Zorg en Hoop Airports and Albina and Nickerie Seaports. Of this total, 137.8 were classified to be tourists.

- ◆ Holland (the Netherlands) constituted Suriname's largest tourist market with 82.2 thousand arrivals, a total share 59.7 percent. The second largest market was the Caribbean with a share of 16.1 percent or 22.2 thousand tourists. Arrivals from South America to this destination in 2004 were 18.1 thousand,3..

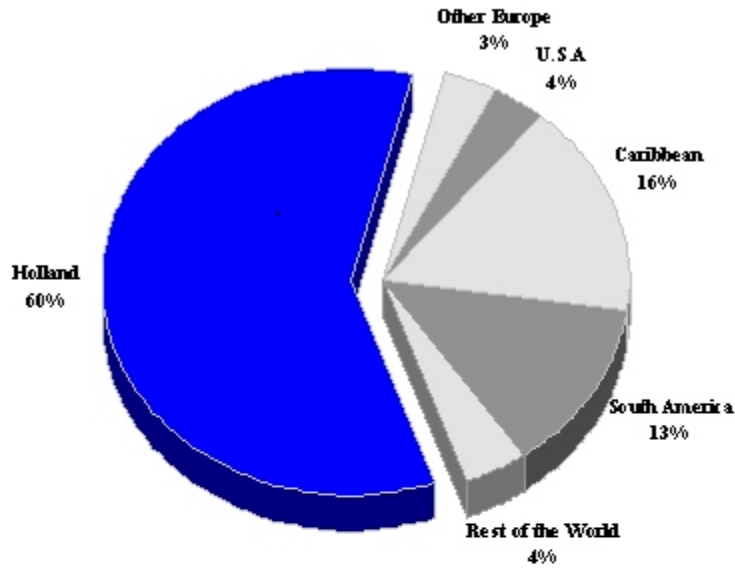
TOURISM HIGHLIGHTS FOR 2004

VISITOR ARRIVALS			
Air Arrivals ^e ✈	102,553	Sea Arrivals	n.a.
VISITOR PROFILE			
Tourist Arrivals by Purpose of Visit		Tourist Arrivals by Place of Stay *	
➤ <i>Holiday</i>	83.8%	➤ <i>Hotels</i>	11%
➤ <i>Business</i>	9.4%	➤ <i>Private/Unregistered</i>	40%
➤ <i>Other</i>	6.8%	➤ <i>Friend/not specified</i>	49%
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Total Expenditure (US\$ millions) ^{III}	\$50.0	GDP at Factor Cost (US\$ millions)	\$1,128.1
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Number of rooms ^{VII}	1,276	Land Area (thousand square Kilometres)	163.8
		Population (thousand mid year 2001)	441.4

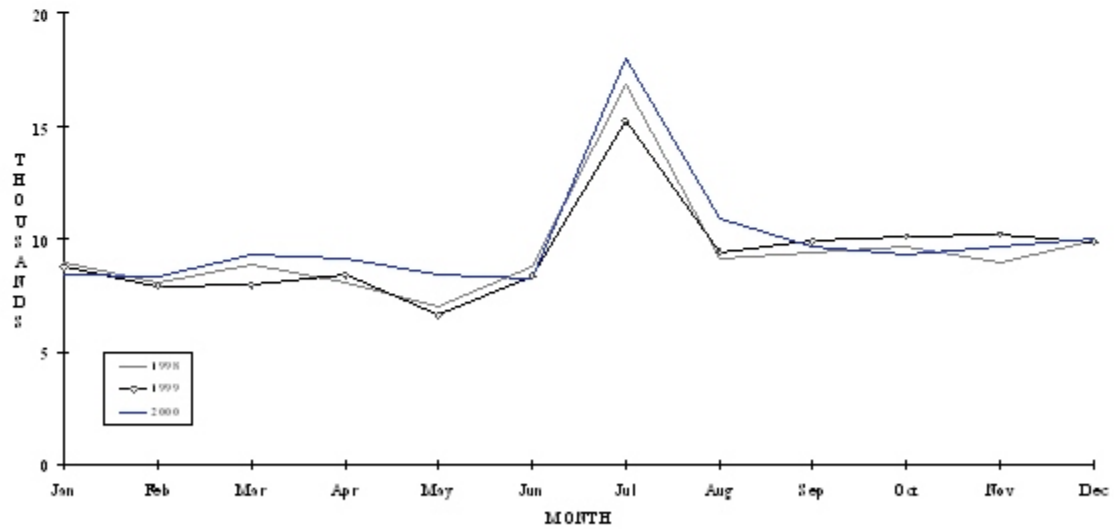
* Based on 2000 visitor survey

SURINAME

TOURIST ARRIVALS BY MAIN MARKETS 2004



MONTHLY TOURIST ARRIVALS



SURINAME

VISITOR ARRIVALS BY CATEGORY

Category	2000	2001	2002	2003 ⁿ	2004	% Share 2004
Air Arrivals	56843	n.a	n.a	n.a	n.a	n.a
Sea Arrivals *	15373	n.a	n.a	n.a	n.a	n.a
Total	72216	n.a	n.a	** 96019	188622	n.a

ⁿ New series

* Arrivals at Nieuw Nickerie Harbour

** June - Dec only

TOURIST AIR ARRIVALS BY NATIONALITY

Country of Residence	2000	2001	2002	2003 ⁿ	2004	% Share 2004
United States	712	n.a	n.a	2442	4994	3.6
Canada	189	n.a	n.a	n.a	n.a	0.0
Holland	45137	n.a	n.a	48086	82215	59.7
Other Europe	1148	n.a	n.a	1276	4698	3.4
South America	2274	n.a	n.a	7586	18143	13.2
Caribbean	4687	n.a	n.a	8469	22194	16.1
Rest of World	2696	n.a	n.a	3642	5564	4.0
TOTAL	56843	n.a	n.a	** 71501	137808	100.0

SURINAME

MONTHLY AIR ARRIVALS*

Month						% Change	
	2000	2001	2002	2003 ⁿ	2004	2004/03	
January	8417	n.a	n.a	n.a.	7286	-	
February	8295	n.a	n.a	n.a.	11497	-	
March	9561	n.a	n.a	n.a.	11138	-	
April	9163	n.a	n.a	n.a.	10848	-	
May	8403	n.a	n.a	n.a.	9128	-	
June	8235	n.a	n.a	12343	9971	-19.2	
July	17948	n.a	n.a	16567	17784	7.3	
August	10865	n.a	n.a	7618	13151	72.6	
September	9667	n.a	n.a	4678	9509	103.3	
October	9276	n.a	n.a	8317	11142	34.0	
November	9632	n.a	n.a	8963	11054	23.3	
December	9953	n.a	n.a	12995	15300	17.7	
TOTAL	119415	n.a	n.a	** 71481	137808	-	

* Includes Surinamese residents

55093	62272	n.a	-	-
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TOURIST ACCOMMODATION (Rooms)

Type of Accommodation	2000	2001	2002	2003	2004
Hotels	n.a	n.a	n.a	n.a	n.a
Guest Houses	n.a	n.a	n.a	n.a	n.a
TOTAL	1276	n.a	n.a	n.a	n.a

Source: Suriname Tourism Foundation

TRINIDAD AND TOBAGO

Visitor Arrival Summary

The total tourist arrivals to Trinidad and Tobago was 442.6 thousand in 2004. Arrivals therefore continued the upward trend, which was started in 2002, as this performance was an increase of 8.2 percent over that of 2003. Improvements in arrivals levels were recorded in both the winter (12.8 percent) and summer (5.8 percent) seasons.

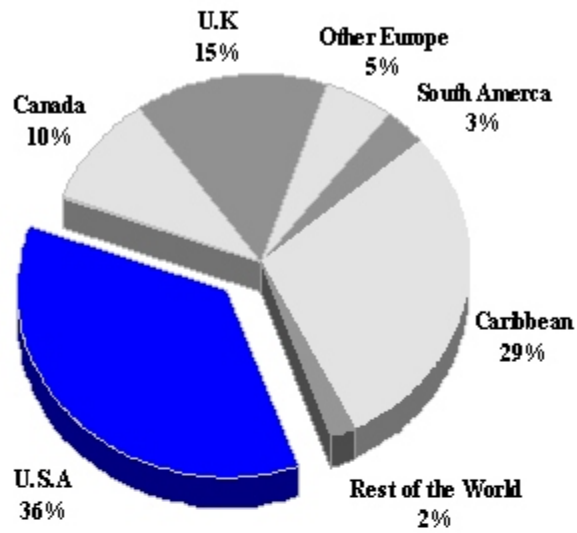
- ◆ A total of 159.5 thousand tourists originated from the United States in 2004, an increase of 14.8 percent over 2003. This is the major source of tourists (36.0 percent of the total) and its market share increased by 2.0 percentage points. The European countries represented 20.2 percent of the total and arrivals rose by 13.1 percent led by the strong performance in the United Kingdom. Caribbean residents marginally increased their visitation by 0.7 percent, with arrivals from the main Barbados and Guyana decreasing by 5.0 percent and 2.0 percent respectively. The outcomes in the Canadian and South American markets were positive.
- ◆ In 2004, the number of cruise passengers declined by 2.3 percent to 54.3 thousand from 55.6 thousand in 2003. This decline in cruise ship arrivals was a result of the reduction of services into the southern Caribbean.

TOURISM HIGHLIGHTS FOR 2004

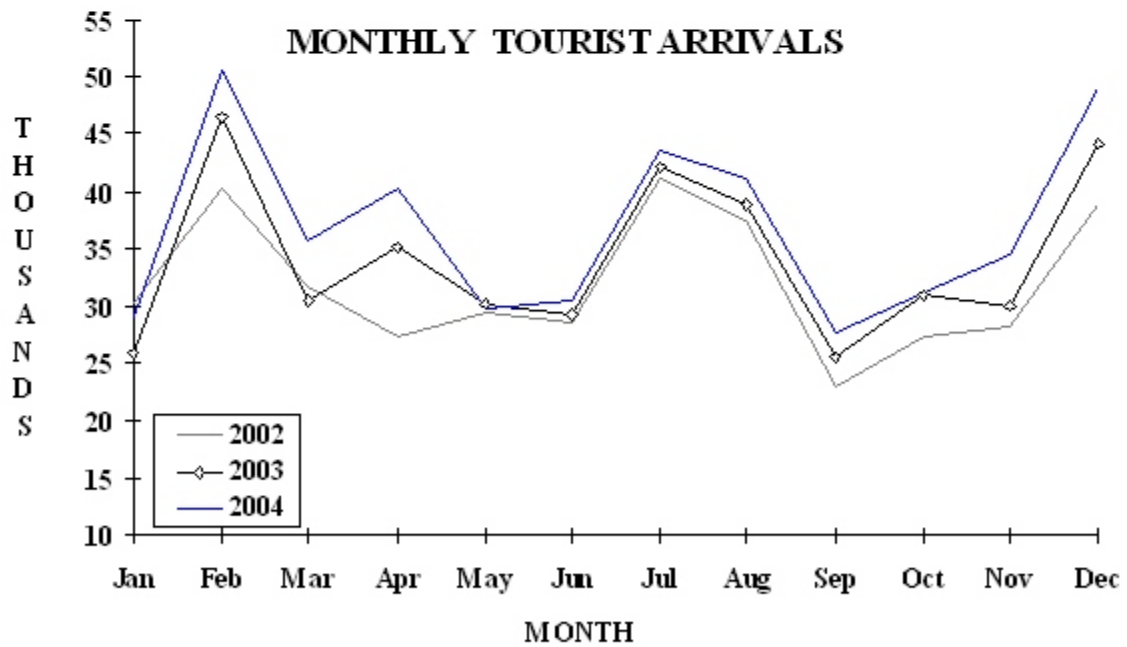
VISITOR ARRIVALS			
Tourist Arrivals →	442,555	Cruise Passengers	54,254
↳ <i>Summer</i>	64.9%	↳ <i>Summer</i>	47.4%
↳ <i>Winter</i>	35.1%	↳ <i>Winter</i>	52.6%
VISITOR PROFILE			
Tourist Arrivals by Purpose of Visit		Tourist Arrivals by Place of Stay	
↳ <i>Holiday</i>	67.6%	↳ <i>Hotels</i>	25.8%
↳ <i>Business</i>	19.6%	↳ <i>Apartment/Guest Houses</i>	6.6%
↳ <i>Other</i>	12.8%	↳ <i>Private</i>	66.2%
		↳ <i>Other</i>	1.4%
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Total Expenditure (<i>US\$ millions</i>)	\$260.3	GDP at Factor Cost (<i>US\$ millions</i>)	\$11,463.8
Tourism Budget (<i>US\$ thousands</i>) ^{IV}	\$4,117	Consumer Price Index (% <i>ch. 2004/'03</i>)	3.7%
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms ^I	5,379	Land Area (<i>square Kilometres</i>)	5,128
Room Occupancy Rates	60.0%	Population (<i>thousand mid year 2004</i>)	1,290.6

TRINIDAD & TOBAGO

**TOURIST ARRIVALS BY MAIN MARKETS
2004**



MONTHLY TOURIST ARRIVALS



TRINIDAD AND TOBAGO

TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

Country of Residence	2000	2001	2002	2003	% Share	
					2004	2004
United States	132578	118962	133566	138935	159456	36.0
Canada	47382	43291	41506	43036	43565	9.8
United Kingdom	55048	48570	51688	57566	66089	14.9
Other Europe	27613	40432	19445	21670	23489	5.3
South America	13886	14487	14277	14079	14511	3.3
Guyana	23686	20062	22299	22783	22328	5.0
Barbados	31126	27878	33989	37320	35442	8.0
Other Caribbean	58877	57210	60427	66084	69297	15.7
Rest of World	8363	12209	7017	7596	8378	1.9
TOTAL	398559	383101	384214	409069	442555	100.0

* Includes missing data for South America and the remaining Europe and Caribbean.

MONTHLY TOURIST ARRIVALS

Month	2000	2001	2002	2003	% Change	
					2004	2004/03
January	24511	23945	30335	25809	29049	12.6
February	43317	47547	40193	46408	50478	8.8
March	42353	29644	31785	30500	35757	17.2
April	33862	31133	27919	35186	40256	14.4
May	25411	28923	29427	30151	29653	-1.7
June	28921	28033	28662	29286	30534	4.3
July	39218	35430	41061	42112	43518	3.3
August	38096	44646	37489	38841	41167	6.0
September	24268	27826	22832	25557	27635	8.1
October	26752	25398	27443	31023	31081	0.2
November	28664	25967	28224	30053	34440	14.6
December	43186	34609	38844	44143	48987	11.0
TOTAL	398559	383101	384214	409069	442555	8.2

TRINIDAD AND TOBAGO

CRUISE PASSENGER ARRIVALS

Month	2000	2001	2002	2003	2004	% Change 2004/03
January	15593	20808	11898	8954	9027	0.8
February	19712	15832	12988	8354	7255	-13.2
March	20354	15972	10636	7895	8551	8.3
April	12728	7090	5419	8274	3729	-54.9
May	154	157	125	69	85	23.2
June	91	428	34	84	0	-
July	120	443	2757	95	0	-
August	2677	575	59	69	0	-
September	0	136	0	0	804	-
October	4983	1834	1862	2031	1066	-47.5
November	12023	9799	5511	6150	9159	48.9
December	15626	9198	8758	13557	14578	7.5
TOTAL	104061	82272	60047	55532	54254	-2.3

Number of Calls	146	136	96	88	86
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TOURIST ACCOMMODATION BY AREA (Rooms)

Area	2000	2001	2002	2003	2004
Trinidad	2207	2362	2528	2528	n.a
Tobago	2325	2488	2662	3415	n.a
TOTAL	4532	4850	5190	5943	n.a

By Type of Accommodation (Trinidad & Tobago)

Type of Accommodation	2000	2001	2002	2003	2004
Hotels	2672	* 3395	n.a	3061	n.a
Condos	471	n.a	n.a	671	n.a
Guest Houses	945	1455	n.a	1647	n.a
Other	444	n.a	n.a	n.a	n.a
TOTAL	4532	4850	4387	5379	n.a

Sources: Tourism Development Authority; Central Statistical Office

TURKS AND CAICOS ISLANDS

Visitor Arrival Summary

Turks and Caicos entertained 150.6 thousand tourists in 2004, 8.2 percent fewer than in 2003, when 164.1 thousand arrivals were recorded.

- ◆ The United States maintained its market share dominance in 2004, accounting for 78.5 percent of all arrivals to this destination. However, fewer tourists originated from this source market, 118.2 thousand tourists compared to 129.0 thousand in 2003. Traffic originating in Canada grew by 9.3 percent, whilst those out of Europe fell by 2.2 after last year's robust growth of 23.1 percent.

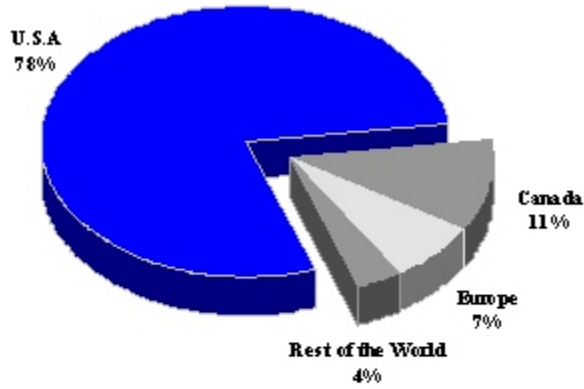
TOURISM HIGHLIGHTS FOR 2004

VISITOR ARRIVALS			
Tourist Arrivals ✈	150,579	Cruise Passenger Arrivals	<u>No Cruise</u>
➤ <i>Summer</i> *	61.2%		
➤ <i>Winter</i> *	38.8%		
VISITOR PROFILE			
Average Length of Stay (<i>nights</i>) ¹	7.4	Tourist Arrivals by Place of Stay	
Tourist Arrivals by Purpose of Visit ¹		➤ <i>Hotels</i>	62.1%
➤ <i>Holiday</i>	56.2%	➤ <i>Guest Houses/Apartments</i>	1.3%
➤ <i>Business</i>	36.0%	➤ <i>Private</i>	8.7%
➤ <i>Other</i>	7.8%	➤ <i>Other</i>	27.9%
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Total Expenditure (<i>US\$ millions</i>)	\$304.0	Tourism Budget (<i>US\$ thousands</i>) ^{1b}	\$2,316
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms	1,949	Land Area (<i>square kilometers</i>)	417
Room Occupancy Rate ¹	70.0%	Population (<i>thousand mid year 2003</i>)	26.0

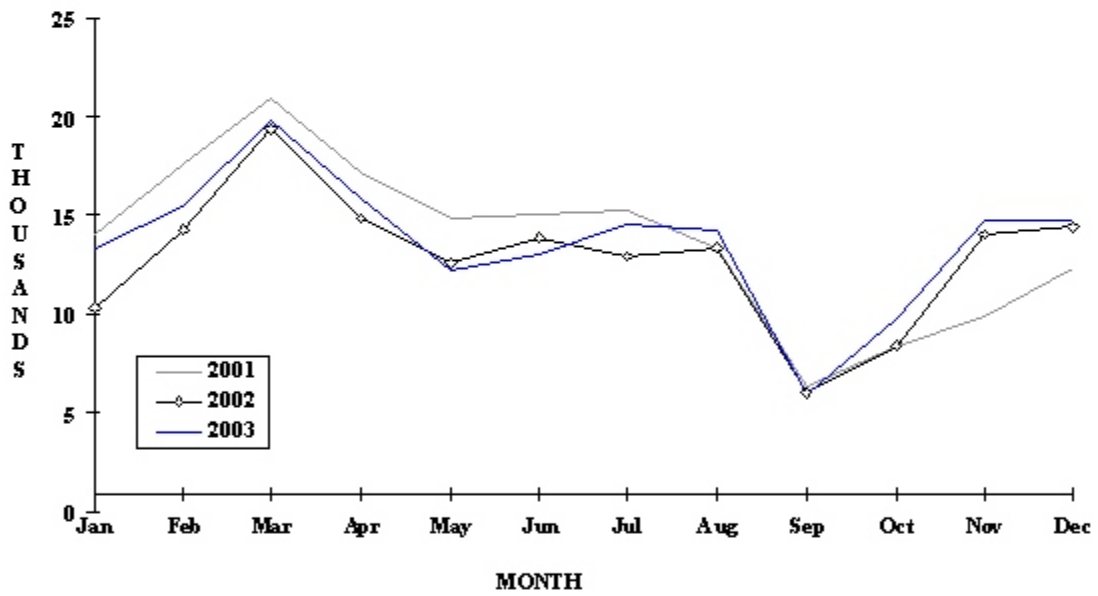
* Based on visitor arrivals

TURKS & CAICOS ISLANDS

TOURIST ARRIVALS BY MAIN MARKETS 2004



MONTHLY TOURIST ARRIVALS



TURKS AND CAICOS ISLANDS

TOURIST ARRIVALS

Country	2000	2001	2002	2003	2004	% Share 2004
United States	111827	125125	119281	128990	118156	78.5
Canada	15515	15282	14704	14689	16048	10.7
United Kingdom	4737	6507	6611	7266		0.0
Other Europe	6952	4579	3714	5444	10828	7.2
Rest of World	12341	13662	9956	9354	5547	3.7
TOTAL	151372	165155	154266	165743	150579	100.0

MONTHLY TOURIST ARRIVALS

Month	2000	2001	2002	2003	* 2004	% Change 2004/03
January	12500	14077	10269	13394	15000	-
February	14711	17552	14281	15452	16494	-
March	15754	20888	19339	19843	18250	-
April	16357	17239	14831	15861	17469	-
May	12515	14817	12569	12568	15003	-
June	11731	15068	13890	13042	13861	-
July	11872	15244	12882	14497	13861	-
August	12057	13294	13429	14171	18940	-
September	8303	6356	5967	5950	4552	-
October	9227	8393	8406	9767	13157	-
November	11256	9883	14052	14808	13014	-
December	15089	12344	14351	14747	13246	-
TOTAL	151372	165155	154266	164100	172847	-

* Visitor Arrivals

TOURIST ACCOMMODATION (Rooms)

Rooms	2000	2001	2002	2003	2004
Hotels	436	n.a	n.a	n.a	1877
Apartments	1037	n.a	n.a	n.a	3
Villas/Cottages	71	n.a	n.a	n.a	53
Guest Houses/Other	479	n.a	n.a	n.a	16
Total	2023	2134	2155	2155	1949

Source: Tourist Board, Turks and Caicos Islands

US VIRGIN ISLANDS

Visitor Arrival Summary

The United States Virgin Islands hosted some 655.0 thousand tourists and same-day visitors in 2004, an increase of 5.5 percent when compared to 2003. Tourist arrivals, which accounted for 83.0 percent or 543.6 thousands arrivals, increased by 1.1. While the number of same-day visitors grew by 34.4 percent from 82.9 thousand in 2003 to 111.4 thousand in 2004.

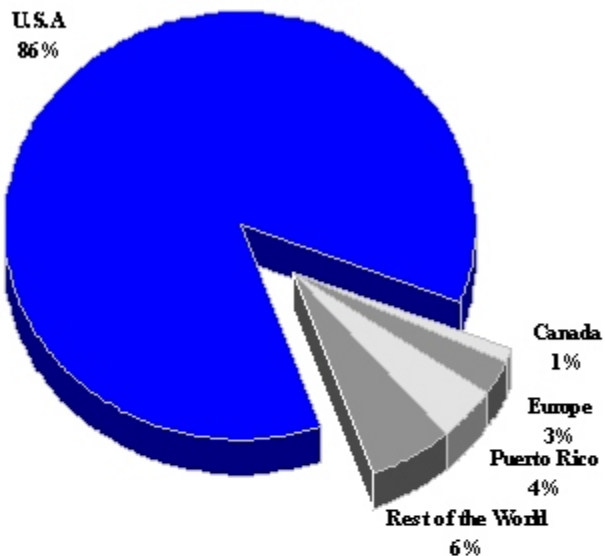
- ◆ Non-resident hotel registration is used as a proxy to study the trends in the main tourism markets in this destination. In 2004, some 86.6 percent of the registrations were from the United States. These registrations was an increase of 6.1 percent when compared to the performance of 2003. Reported hotel registrations of Europeans rose by 104.1 percent but accounted for only 2.6 percent of the total. The second largest market for this destination is the Caribbean with a market share of 5.2 percent. From this market, 9.1 percent more person were entertained than in the previous year. Canada and Latin America also did much better in 2004 than in 2003.
- ◆ The US Virgin Islands registered an increase in cruise passenger arrivals of 10.8 percent to reach 1,964.7 thousand. There was an associated 4.2 percent rise in cruise ship calls with 925 calls being made in 2004.

TOURISM HIGHLIGHTS FOR 2004

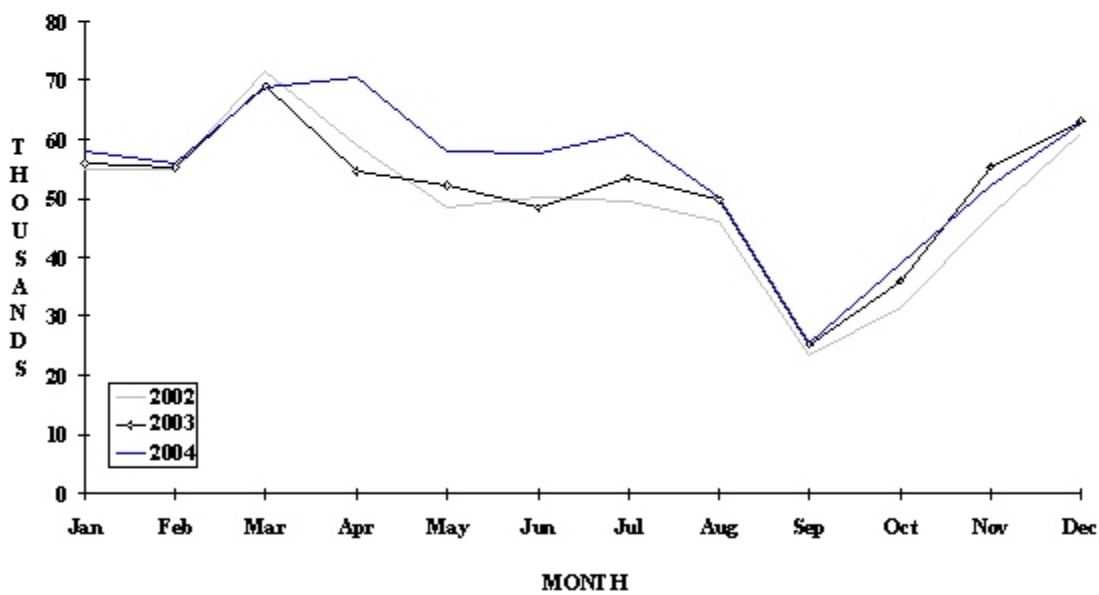
VISITOR ARRIVALS			
Tourist Arrivals ✈	658,638	Cruise Passengers	1,964,689
➔ <i>Summer</i>	61.6%	➔ <i>Summer</i>	57.0%
➔ <i>Winter</i>	38.4%	➔ <i>Winter</i>	43.0%
Same Day Visitors	111,400	Cruise Calls	925
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Total Expenditure (<i>US\$ millions</i>)	\$1,365.9	Consumer Price Index (<i>% ch. 2004/'03</i>)	2.6%
Cruise Expenditure (<i>US\$ millions</i>)	\$538.6		
ACCOMMODATION STATISTICS			
Total Hotel Rooms	4,983	St. Thomas/St. John - Hotel Rooms	3,811
Room Occupancy Rate	61.3%	Occupancy Rate	65.2%
ACCOMMODATION STATISTICS (<i>continued</i>)		SOCIO - ECONOMIC STATISTICS	
St. Croix - Hotel Rooms	1,172	Land Area (<i>square kilometers</i>)	342
Occupancy Rate	49.2%	Population (<i>thousand mid year 2004</i>)	111.5

US VIRGIN ISLANDS

HOTEL REGISTRATIONS BY MAIN MARKET
2004



MONTHLY TOURIST ARRIVALS



VISITOR AIR ARRIVALS BY CATEGORY

Category	2000	2001	2002	2003	2004
Tourists	545900	527200	520200	537900	543600
Same-day visitors*	81500	78800	77700	82900	111400
TOTAL	627400	606000	597900	620800	655000

St Thomas\St John 481392 469423 472900 505900 526400

* Excluding Cruise Passengers

NON-RESIDENT HOTEL REGISTRATIONS**

Country of Residence	2000	2001	2002	2003	2004	% Share 2004
United States	494810	507428	471738	496168	526587	86.6
Canada	4373	4022	4372	4822	5259	0.9
Europe	12451	8708	6144	7749	15813	2.6
Puerto Rico	24324	21212	21859	23792	24662	4.1
Other Caribbean	7714	5909	5034	4996	6771	1.1
Latin America	2239	2025	1322	1491	2548	0.4
Rest of World	61431	48133	85216	84377	26484	4.4
TOTAL	607342	597437	595685	623395	608124	100.0

** Totals vary according to the number of hotels responding to the survey; the reader should be wary of year-to-year comparisons.

VISITOR AIR ARRIVALS BY MONTH***

Month	2000	2001	2002	2003	2004	% Change 2004/03
January	51798	59092	55024	56241	57924	3.0
February	58586	59928	54974	55399	55754	0.6
March	67877	69949	71470	69197	68590	-0.9
April	62562	63754	58839	54704	70415	28.7
May	56565	53520	48433	52459	58041	10.6
June	52010	54433	50318	48578	57612	18.6
July	54059	52380	49543	53668	60956	13.6
August	48575	50883	46161	49954	50059	0.2
September	30575	19529	23435	25350	25631	1.1
October	34171	28482	31684	36344	38808	6.8
November	51475	43451	47169	55518	52166	-6.0
December	59900	54245	60863	63402	62682	-1.1
TOTAL	628153	609646	597913	620814	658638	6.1

*** Excluding resident arrivals and inter-island traffic but including excursionists

US VIRGIN ISLANDS

CRUISE PASSENGER ARRIVALS

Month						% Change	
	2000	2001	2002	2003	2004	2004/03	
January	186380	238104	237767	203182	223648	10.1	
February	184229	224101	198263	181901	205257	12.8	
March	207685	239774	219810	193414	230497	19.2	
April	188484	216064	161235	182605	185792	1.7	
May	94893	91919	103064	106055	118496	11.7	
June	75923	91261	88152	92844	126643	36.4	
July	78718	102578	101672	103017	123695	20.1	
August	70014	101599	98079	96733	109498	13.2	
September	76805	63191	74788	87661	72764	-17.0	
October	128738	126555	110793	116450	129480	11.2	
November	232741	176811	145473	191191	199627	4.4	
December	243792	219432	199607	218695	239292	9.4	
TOTAL	1768402	1891389	1738703	1773748	1964689	10.8	
Number of Calls	1014	976	845	888	925		

TOURIST ACCOMMODATION

Type of Accommodation	2000	2001	2002	2003	2004
Hotel (rooms)	3934	3981	3991	3985	3930
Condo/Villa Units	1063	1067	1101	1059	1053
TOTAL	4997	5048	5092	5044	4983
St Thomas/St. John	3789	3835	3899	3864	3811
St Croix	1208	1213	1193	1180	1172

Source: Bureau of Economic Analysis, USVI Department of Commerce

VENEZUELA

Visitor Arrival Summary

In 2004, the number of stay-over arrivals to Venezuela grew by 45.9 percent over 2003 figure to reach 491.8 thousand arrivals. For each month of the year an increase over the corresponding month was recorded. Increased ranged from 10.4 percent in June to over 180.0 percent in January.

- ◆ Tourist arrivals by main market was unavailable for 2004.
- ◆ Overall, 131.8 thousand cruise passengers arrived in Venezuela in 2004. This represented an increase of 33.8 percent.

TOURISM HIGHLIGHTS FOR 2004

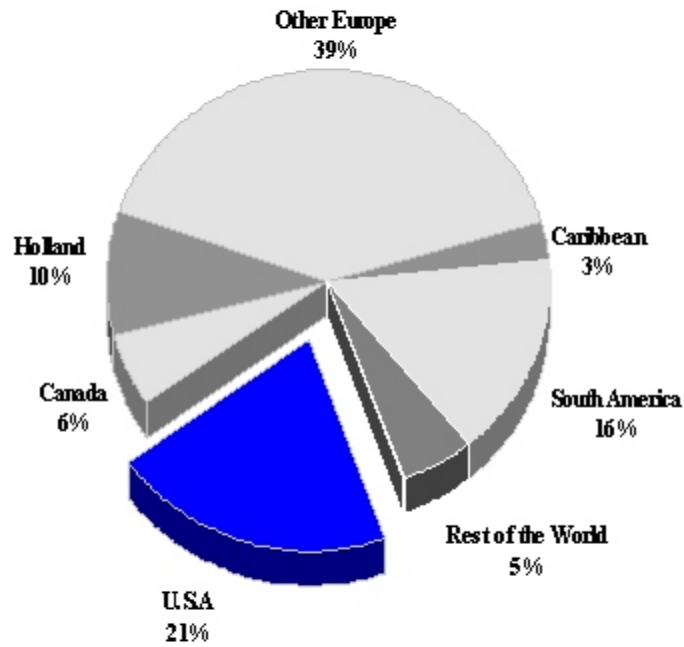
VISITOR ARRIVALS			
Tourist Arrivals ^f ✈	491,754	Tourist Air Arrivals to Maiquetía (Caracas)	n.a
➤ Summer	70.0%	Tourists Air Arrivals to Porlamar	n.a
➤ Winter	30.0%		
Cruise Passenger Arrivals	131,768		
VISITOR PROFILE			
Tourist Arrivals by Purpose of Visit		Main Source of Information**	
➤ Holiday	57.0%	➤ Television	5.02%
➤ Business	37.3%	➤ Family and Friends	43.31%
➤ Other	5.7%	➤ Newspapers	3.01%
		➤ Other	48.66%
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Total Expenditure (US\$ millions)	\$426.2	Average Daily Expenditure (US\$)	\$54.80
Average visitor expenditure (US\$)	\$866.60	GDP at Factor Cost (US\$ millions) ^v	\$102,484
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms	33,290	Land Area (square kilometers)	912,050
		Population (thousand mid year 2003)	25,698.8

**Source: September 1998 Survey of Receptive Tourist at the Simon Bolivar International Airport of Maquetía

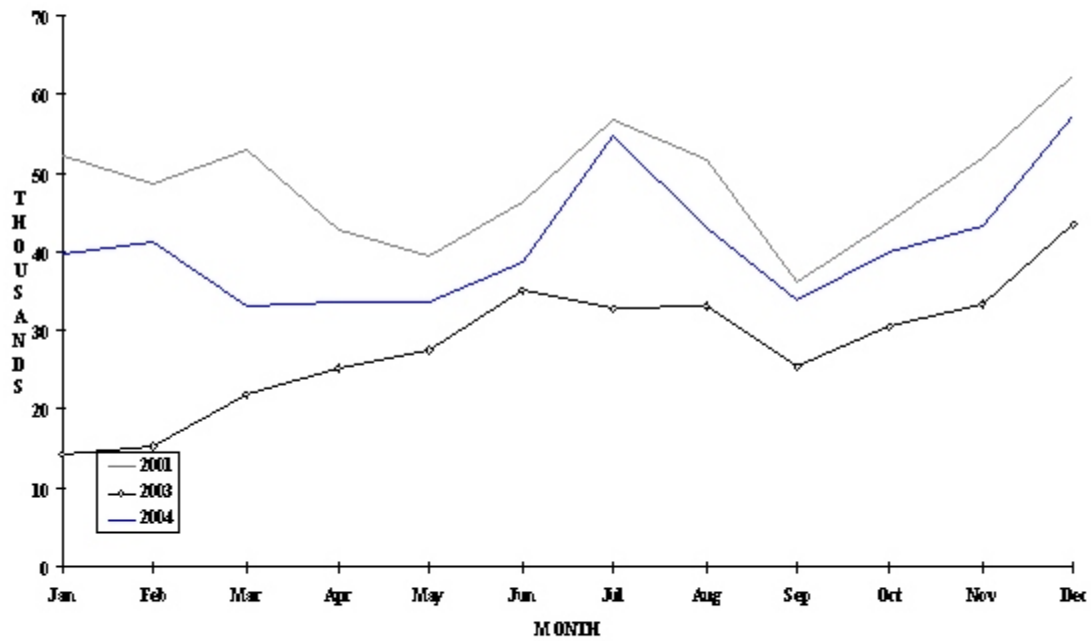
VENEZUELA

TOURIST ARRIVALS BY MAIN MARKETS

2001



MONTHLY TOURIST ARRIVALS



VENEZUELA

TOURISTS AIR ARRIVALS BY INTERNATIONAL AIRPORTS

Area	2000	2001	2002	2003	% Share	
					2004	2004
Maiquetía (Caracas)	320884	n.a	n.a	n.a	n.a	n.a
Porlamar *	101287	n.a	n.a	n.a	n.a	n.a
Maracaibo	n.a	n.a	n.a	n.a	n.a	n.a
Punto Fijo	n.a	n.a	n.a	n.a	n.a	n.a
San Antonio	n.a	n.a	n.a	n.a	n.a	n.a
Barcelona	n.a	n.a	n.a	n.a	n.a	n.a
Barquisimeto	n.a	n.a	n.a	n.a	n.a	n.a
Coro	n.a	n.a	n.a	n.a	n.a	n.a
TOTAL	n.a	n.a	n.a	n.a	n.a	n.a

These cities are major tourism areas in Venezuela.

* "The International Airport of the Caribbean" is located in Porlamar in the state of Nueva Esparta. This state consists of the tourist destinations of Margarita, Coche and Cubagua Islands

TOURISTS ARRIVALS BY MAJOR MARKETS

Country of Residence	2000	2001	2002	2003	% Share	
					2004	2004
United States	74124	121135	n.a	n.a	n.a	-
Canada	38045	32982	n.a	n.a	n.a	-
Argentina	9538	27396	n.a	n.a	n.a	-
Columbia	8902	20029	n.a	n.a	n.a	-
Other South America	18505	44324	n.a	n.a	n.a	-
Central America	2628	4656	n.a	n.a	n.a	-
Holland	71310	56341	n.a	n.a	n.a	-
Italy	19681	37421	n.a	n.a	n.a	-
Spain	14803	20060	n.a	n.a	n.a	-
Other Europe	182243	177092	n.a	n.a	n.a	-
Caribbean	12760	15849	n.a	n.a	n.a	-
Rest of World	16508	27114	n.a	n.a	n.a	-
TOTAL	469047	584399	n.a	336974	491754	-

VENEZUELA

TOURISTS ARRIVALS BY MONTH

Month	2000	2001	2002	2003	% Change	
					2004	2004/03
January	38318	52171	n.a	14190	39728	180.0
February	40697	48693	n.a	15188	41307	172.0
March	40838	52733	n.a	21823	33071	51.5
April	37272	42830	n.a	25166	33452	32.9
May	32606	39373	n.a	27409	33532	22.3
June	33726	46344	n.a	35004	38655	10.4
July	45506	56735	n.a	32684	54810	67.7
August	39172	51602	n.a	33057	42907	29.8
September	31159	36018	n.a	25305	33871	33.9
October	37433	43797	n.a	30501	39971	31.0
November	43291	51995	n.a	33293	43192	29.7
December	49029	62108	n.a	43354	57258	32.1
TOTAL	469047	584399	0	336974	491754	45.9

CRUISE PASSENGER ARRIVALS

Month	2000	2001	2002	2003	% Change	
					2004	2004/03
January	15833	n.a	n.a	12449	26514	113.0
February	18885	n.a	n.a	14195	19869	40.0
March	35679	n.a	n.a	16942	19043	12.4
April	25885	n.a	n.a	12668	0	-
May	2504	n.a	n.a	0	5544	-
June	0	n.a	n.a	0	5542	-
July	0	n.a	n.a	0	2839	-
August	0	n.a	n.a	0	5672	-
September	0	n.a	n.a	0	11039	-
October	4076	n.a	n.a	5196	5617	8.1
November	11142	n.a	n.a	14016	11988	-14.5
December	20827	n.a	n.a	22981	18101	-21.2
TOTAL	134831	n.a	n.a	98447	131768	33.8

VENEZUELA

ESTIMATED VISITOR EXPENDITURE (US dollars per tourist)

Expenditure	1997	1998	1999	2000	2001
Total	1086	1233	1158.7	1197.2	n.a

TOURISTS ACCOMMODATION BY STATES

Area	2000	2001	2002	2003	% Share	
					2004	2004
Caracas Metropolitan Area	8086	8535	8535	8535	5934	17.8
Anzoátegui ¹	4252	4252	4252	4252	4252	12.8
Bolívar ²	1572	1630	1630	1630	1630	4.9
Carabobo ³	1475	1599	1599	1599	1478	4.4
Falcón ⁴	1062	1292	1292	1292	1292	3.9
Nueva Esparta ⁵	4309	4309	4309	4309	3834	11.5
Mérida ⁶	1695	1695	1695	1695	1704	5.1
Other States	10698	10698	10950	10950	13166	39.5
Total	33149	34010	34262	34262	33290	100.0

¹ The State of Anzoátegui consists of the tourist destination of Barcelona - Puerto La Cruz

² The State of Bolívar consists of the tourist destination of Canaima National Park and La Gran Sabana

³ The State of Carabobo consists of the tourist destination, Valencia and Puerto Cabello

⁴ The State of Falcón consists of the tourist destinations of Coro, Punto Fijo and the Morrocoy National Park

⁵ The State of Nueva Esparta consists of the tourist destinations of Margarita, Coche and Cubagua Islands

⁶ The State of Mérida consists of the tourist destinations of Mérida City and the Sierra Navada National Park